



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 27TH, 2024

PRODUCTS

EQUITY

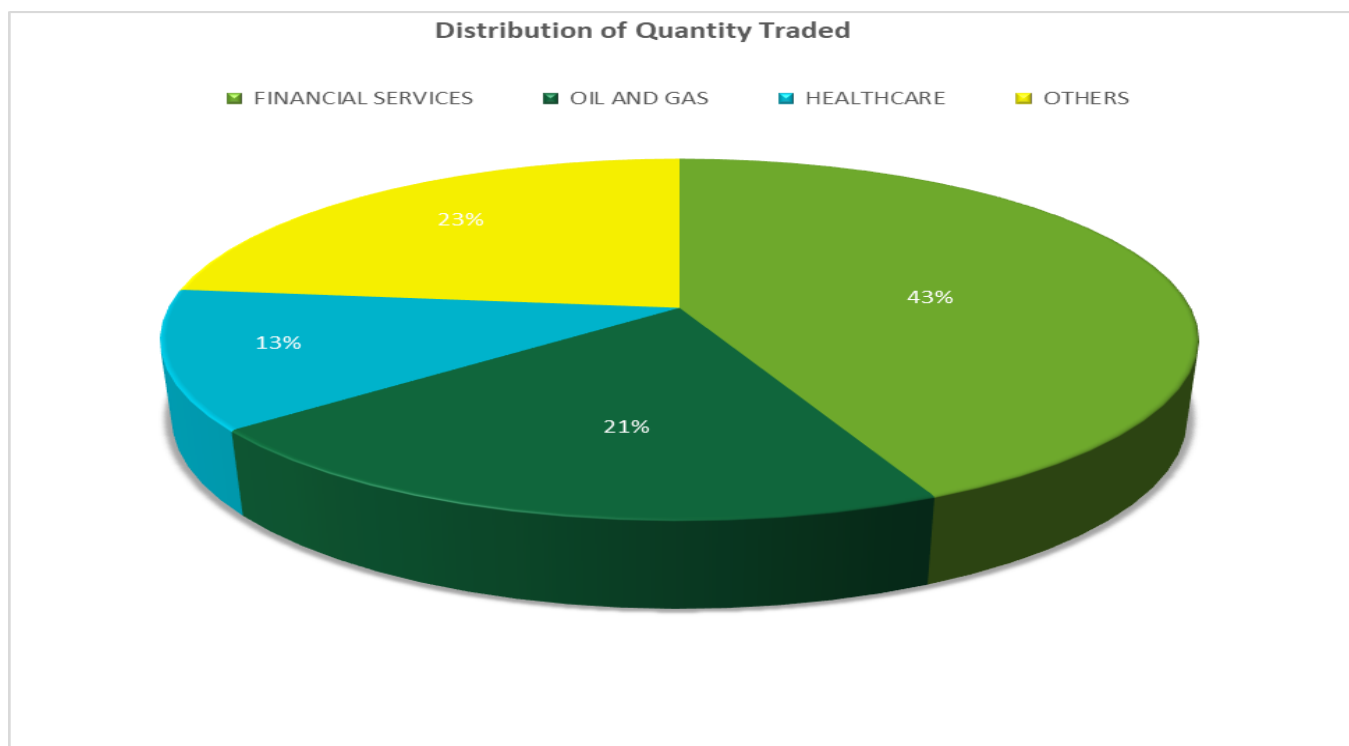
A total turnover of 3.318 billion shares worth N45.911 billion in 49,243 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.860 billion shares valued at N38.445 billion that exchanged hands last week in 40,228 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.430 billion shares valued at N23.659 billion traded in 22,745 deals; thus contributing 43.09% and 51.53% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 703.389 million shares worth N7.323 billion in 6,207 deals. The third place was the Healthcare Industry, with a turnover of 411.489 million shares worth N2.896 billion in 827 deals.

Trading in the top three equities namely Japaul Gold & Ventures Plc, Mecure Industries Plc and Fidelity Bank Plc (measured by volume) accounted for 1.363 billion shares worth N9.472 billion in 4,050 deals, contributing 41.06% and 20.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Sep-24	10,671	810,429,957	8,293,182,370.16	124	32	20	72
24-Sep-24	12,081	763,000,094	11,780,547,933.48	121	35	22	64
25-Sep-24	9,723	603,301,607	12,575,456,552.00	121	31	24	66
26-Sep-24	9,005	344,355,846	6,609,136,259.08	120	29	26	65
27-Sep-24	7,763	797,214,624	6,652,524,814.79	123	21	26	76





WEEKLY REPORT

ETP

A total of 92,630 units valued at N42.253 million were traded this week in 135 deals compared with a total of 146,162 units valued at N14.736 million transacted last week in 151 deals.

S/N	Security	Deals	Volume	Value
1	GREENWETF	9	38,358	30,445,489.95
2	MERVALUE	33	25,906	4,407,120.42
3	VETGRIF30	5	14,957	538,468.60
4	STANBICETF30	41	10,465	4,821,732.33
5	LOTUSHAL15	2	1,040	34,320.00
6	VSPBONDEF	12	923	263,108.00
7	MERGROWTH	12	854	389,344.40
8	SIAMLETF40	3	71	60,758.00
9	NEWGOLD	17	46	1,292,864.99
10	VETBANK	1	10	94.00
	TOTAL	135	92,630	42,253,300.69

BONDS

A total of 268,099 units valued at N269.487 million were traded this week in 32 deals compared with a total of 172,639 units valued at N163.409 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	2	204,000	203,979,760.00
2	FGSUK2033S6	6	40,010	43,256,256.93
3	FGSUK2027S3	5	11,610	9,722,570.38
4	FGS202766	4	10,060	10,284,728.68
5	FG202034S2	1	1,010	992,103.99
6	FGSUK2025S2	1	550	523,261.89
7	FGS202549	1	400	290,060.74
8	FGS202768	2	160	159,614.10
9	FGS202514	1	100	70,400.00
10	FGS202541	1	50	52,248.26
11	FGS202638	1	50	50,143.70
12	FGS202644	1	35	35,130.40
13	FGS202762	1	30	30,159.17
14	FGS202764	1	20	26,814.01
15	FGS202650	3	9	9,248.78
16	FGS202646	1	5	4,603.98
	TOTAL	32	268,099	269,487,105.01



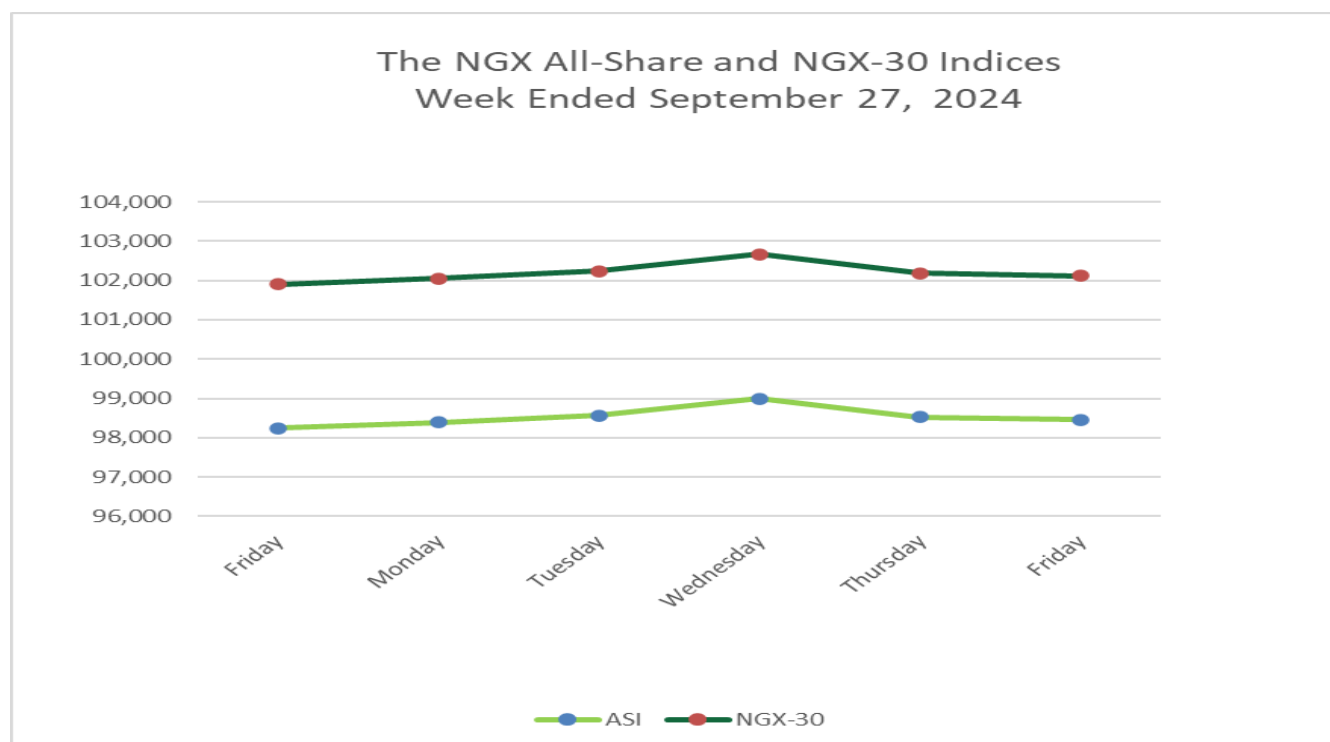
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.21%** to close the week at 98,458.68 and N56.578 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods, NGX Lotus II, NGX Industrial Goods and NGX Growth which depreciated 0.15%, 3.31%, 0.04%, and 0.26% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/20/2024	WEEK CLOSE 09/27/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	98,247.99	98,458.68	210.69	0.21	1.95	-1.60	31.68
NGX-Main Board Index	4,836.75	4,837.33	0.58	0.01	0.99	3.08	39.76
NGX 30 Index	3,648.86	3,663.48	14.62	0.40	2.05	-1.26	31.29
NGX CG Index	2,331.06	2,386.46	55.40	2.38	8.04	7.09	8.03
NGX Premium Index	8,952.76	9,005.78	53.02	0.59	3.98	-8.70	24.61
NGX Banking Index	911.43	933.79	22.36	2.45	8.93	12.48	4.08
NGX Pension Index	3,935.10	3,992.04	56.94	1.45	5.40	6.11	23.17
NGX Insurance Index	415.25	421.20	5.95	1.43	-0.70	7.84	30.95
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,993.23	2,023.51	30.28	1.52	3.68	7.06	-2.50
NGX AFR Div Yield Index	13,353.16	13,503.05	149.89	1.12	3.52	26.76	81.89
NGX MERI Growth Index	5,229.88	5,319.61	89.73	1.72	5.30	15.88	16.98
NGX MERI Value Index	7,230.47	7,767.25	536.78	7.42	7.28	11.43	49.53
NGX Consumer Goods Index	1,567.17	1,564.86	-2.31	-0.15	-0.64	-1.06	39.56
NGX Oil/Gas Index	1,927.59	1,990.84	63.25	3.28	6.97	38.19	90.87
NGX Lotus II	6,314.29	6,105.60	-208.69	-3.31	-3.18	-2.89	32.16
NGX Industrial Goods Index	3,849.41	3,847.83	-1.58	-0.04	-0.17	-18.06	41.87
NGX Growth Index	4,908.50	4,895.75	-12.75	-0.26	-11.71	-12.21	-22.28
NGX Sovereign Bond Index	624.30	624.30	0.00	0.00	-3.38	-18.50	-17.83
NGX Pension Board Index	1,708.54	1,718.12	9.58	0.56	1.91	-3.01	31.30





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Forty-five (45) equities appreciated in price during the week higher than forty-one (41) equities in the previous week. Thirty-three (33) equities depreciated in price lower than forty (40) in the previous week, while seventy-three (73) equities remained unchanged, higher than seventy (70) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ELLAH LAKES PLC.	3.08	4.92	1.84	↑ 59.74
REGENCY ASSURANCE PLC	0.45	0.69	0.24	↑ 53.33
FLOUR MILLS NIG. PLC.	50.45	62.00	11.55	↑ 22.89
STERLING FINANCIAL HOLDINGS COMPANY PLC	4.01	4.90	0.89	↑ 22.19
WEMA BANK PLC.	6.80	8.00	1.20	↑ 17.65
ASSOCIATED BUS COMPANY PLC	0.99	1.15	0.16	↑ 16.16
P Z CUSSONS NIGERIA PLC.	17.35	19.50	2.15	↑ 12.39
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.99	1.11	0.12	↑ 12.12
LIVESTOCK FEEDS PLC.	2.50	2.80	0.30	↑ 12.00
JAIZ BANK PLC	2.24	2.49	0.25	↑ 11.16

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	3.69	2.68	-1.01	↓ -27.37
MULTIVERSE MINING AND EXPLORATION PLC	11.20	9.00	-2.20	↓ -19.64
OKOMU OIL PALM PLC.	417.70	363.00	-54.70	↓ -13.10
SECURE ELECTRONIC TECHNOLOGY PLC	0.67	0.60	-0.07	↓ -10.45
LEARN AFRICA PLC	3.62	3.25	-0.37	↓ -10.22
BERGER PAINTS PLC	23.40	21.10	-2.30	↓ -9.83
N NIG. FLOUR MILLS PLC.	35.25	31.90	-3.35	↓ -9.50
CADBURY NIGERIA PLC.	19.70	17.85	-1.85	↓ -9.39
INTERNATIONAL BREWERIES PLC.	4.40	4.01	-0.39	↓ -8.86
OANDO PLC	82.50	75.20	-7.30	↓ -8.85

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Guaranty Trust Holding Company Plc	26/09/2024	N47.35	N1.00	NIL	N46.35

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures